

# Onboarding in the Apex Supplier Portal

## Use this guide to register in the Apex Supplier Portal


The Apex Supplier Portal is an online tool that suppliers use to maintain company financial profile information and check invoice and payment status. As suppliers are onboarded, they are invited to the Apex Supplier Portal by Chick-fil-A. Suppliers will receive an invitation to register via email.

**Suppliers have 10 business days to complete registration.**

**Suppliers must register and receive credentials to the Apex Supplier Portal PRIOR TO submitting any invoices to Chick-fil-A. Chick-fil-A cannot make payment to a supplier unless registration is complete.**

The registration email should be directed to whomever has access to the financial information for the supplier's business, such as an accountant or controller.

Follow the instructions in the email to begin the registration process.



Dear

You are receiving this message because your company will be or has recently begun doing business with Chick-fil-A. **Prior to submitting invoices and to be paid, you are required to register in our Apex Supplier Portal** and complete your profile.

**Please complete your registration within 10 business days.**

Please note: Any invoices submitted to our Accounts Payable department or Chick-fil-A Staff **BEFORE** completing this registration have **NOT** been processed and will need to be resubmitted.

TO UPDATE YOUR PROFILE:

☐

1. Visit <https://uat-chick-fil-a.apexportal.net> to log in using the username and password provided in this email. Please do not share these credentials with anyone.
2. When you log in using the credentials provided below you will be emailed a one-time Authentication Code to complete the login and validate your identity.
3. Log in and reset your password. You can then update your profile; it will take you approximately 10-15 minutes to complete.
4. Please use your credentials to manage and update the details in your account on an ongoing basis.

Company Name:

Username:

Password:

You will receive automated reminders via phone and e-mail pending completion of this registration online.

Please be prepared to provide the following:

1. Company contact information – this should be the contact who is able to verify or complete banking and tax information
2. Tax Registration Information (TIN, FED ID, VAT, CIF, NIF as applicable)
3. Banking Information – this is the bank account for electronic payments

If you have any questions or need assistance, please contact us at [CFASUPPLIERS@PORTAL.CHICK-FIL-A.COM](mailto:CFASUPPLIERS@PORTAL.CHICK-FIL-A.COM).



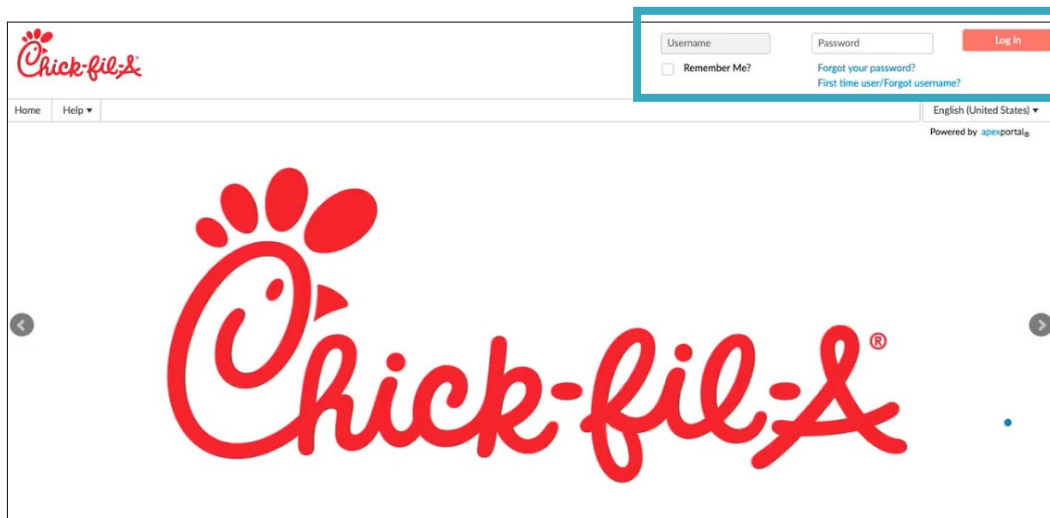
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On the home screen you will see a place to type in the username and password in the top right of the screen.

Enter the **username** and **password** provided in the email invitation, then click **Log In**.



2

On the next screen, you will see additional security settings that must be established.

Enter the authentication code that was sent to your email. This establishes two factor authentication on the account.

Choose security questions and type in your answers.

These two steps ensure the account stays secure.



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Establish your password.

Once Step 1 and 2 are complete and the submit button is clicked, a new pop-up screen will appear that tells the supplier that they will need to create a new password.

Passwords in Apex follow **specific requirements**. After entering the provided password from the **original** email into the current password field, you will create a new, unique password for the account.

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On the next screen, select the supplier country of residence and click **Submit**.



The screenshot shows the Chick-fil-A Apex Supplier Portal interface. At the top is the Chick-fil-A logo. Below the logo is a navigation bar with 'Home' and 'Help' (with a dropdown arrow). The main content area contains the text 'Please select your country of residence :'. Below this text is a dropdown menu with 'United States' selected and a red asterisk to its right. At the bottom of the form is a red 'Submit' button.



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On the next page is the Chick-fil-A privacy notice. Read this notice and check the **Agreement** box. Then click **Submit**.

**Chick-fil-A**

Home Help English (United States)

This Privacy Notice explains how Company and its wholly owned affiliates ("Chick-Fil-A" or we or us) collects, uses, and discloses your personal information when you use the Supplier Portal:

1. Your Personal Information: Any information that we can use to identify you or link to you. We collect your Personal Information when you provide it to us and when you use the Supplier Portal, and this includes, but is not limited to, your name, work address, telephone number, email address, and employer's name.
2. The data controller: Company
3. Contact: email: [CFASUPPLIERS@PORTAL.CHICK-FIL-A.COM](mailto:CFASUPPLIERS@PORTAL.CHICK-FIL-A.COM).
4. Company's Reasons for processing your Personal Information: We process your Personal Information to: (1) identify and authenticate users of the Supplier Portal; (2) exercise our legal rights where it is necessary for us to do so (3) operate and improve the Supplier Portal; (3) communicate with you with respect to the operation of the Supplier Portal; and (4) as set forth in the Company Privacy Policy. Our legal basis for processing your data is legitimate business interests.
5. International transfer of your Personal Information: Your Personal Information shall be processed outside of the EEA by Company or its approved third party Supplier Portals, including Apex Analytix, LLC. Company shall ensure that your Personal Information will, at all times and in all locations, be adequately protected to the standards required by the law.
6. Who will receive your Personal Information: Only staff employed by Company or approved third party Supplier Portals shall be permitted to access your Personal Information.
7. Personal Information retention period: Company shall retain your data only as long as necessary for legal and regulatory purposes. Please contact [CFASUPPLIERS@PORTAL.CHICK-FIL-A.COM](mailto:CFASUPPLIERS@PORTAL.CHICK-FIL-A.COM) in the event of requiring further information about personal information retention periods.
8. Your rights: You may have certain data protection rights. You may be able to request Company to (1) provide evidence of processing activities, (2) erase your personal data, and (3) restrict processing of your personal information. You also have the right to complain to your Data Protection Regulator.

Agreement I have read and agree to the terms and conditions.

Submit

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The types of information that will be needed to update the profile are on the left side of the screen. You will need to go through each screen, ensuring that any information with a red asterisk is completed.

Read the Terms of Use and click the box indicating you've read them. Click **Next** to proceed.

**Chick-fil-A**

Home Supplier Help

● Complete  
○ Incomplete

- Supplier Agreement
- Registration Checklist
- General Business Information
- Business Address
- Country Specific Tax Information
- Banking Details
- Document Upload
- Review and Submit

**Supplier Agreement**

**Digital Certificate Agreement**

Before proceeding, please review the customer supplier agreement stated below. You must agree to the terms and conditions of the agreement in order to access the secure self-service site.

[Terms Of Use | Chick-fil-A](#)

\*  I have read and agree to the terms and conditions.

Thank you. For any questions, please contact helpdesk [CFASuppliers@portal.chick-fil-a.com](mailto:CFASuppliers@portal.chick-fil-a.com)

Next >> Save Draft

You may click **Save Draft** to save and enter data at a later time.



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On the General Business Information page, you will see pre-populated information. Verify the supplier name is correct and click **Next**. If the supplier name is not correct, update to the correct supplier name.

General Business Information

*You must click Next until the 'Review and Submit' section and submit the record for the changes to take effect.*

\* Supplier Country:

\* Supplier Name:

DBA Name:

Aravo ID

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For the Business Address section, you must enter at least one physical address and one remit address. Click the **Edit** button next to each of the items and enter the address information on the pop-up screen.

Address Type	Address	City	State	Country	Delete
<input style="border: 2px solid #00a0c0;" type="button" value=" Edit "/>	Physical			USA	
<input style="border: 2px solid #00a0c0;" type="button" value=" Edit "/>	Remit				<input style="background-color: #00a0c0; color: white;" type="button" value=" X Delete "/>

\*






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For the Supplier Contact section, you must have at least one primary contact. You will see your name pre-populated in this section. You **MUST** click the **Edit** button and complete the information in the pop-up screen in order to proceed.

You may also click Add new record to add more users to your account. This can be used for users who may need to review invoice and payment status but may not need to see banking information.

Add new record						
	First Name	Last Name	Contact Type	Email		Resend
	FIRST	LAST	Primary	FIRST.LAST@GMAIL.COM		

<< Previous      Next >>      Save Draft

On the pop-up screen, you must select an Address. Click the **Edit** button and enter the phone number for the specific contact. Click **Ok**.

Supplier Contact Information

\* Address:


\* Contact Type:

\* First Name:

\* Last Name:

\* E-mail Id:

\* Confirm E-mail Id:

Add new record				
	Type	Number	Extension	Delete
	Primary	(999)-999-9999		X

Ok      Discard



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On the Country Specific Tax Information page, complete all fields with a red asterisk.

When you select the Tax Reporting Country, you will see specific tax information that is required in the "Add New Tax Information" section. You must complete the information by clicking Edit.



Make sure that the Validation column indicates OK before proceeding. If it does not say OK, you may have entered incorrect tax information.

As you scroll down, you may see additional information required. Complete any required information that is indicated with a red asterisk. Then click **Next** to proceed.

US Tax Section

- \* Tax Reporting Country:
- \* Business Entity Type:
- \* Income Source:
- \* Are you providing goods or services within Puerto Rico?

If Your Tax Identification Failed Validation

Add New Tax Information					
	Country	Tax Type	Tax Id Number	Validation	
	United States	EMPLOYER IDENTIFICATION NUMBER	99-9999999	OK	

\*



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Complete the California Withholding Questions. Click **Next** to proceed.

**California Withholding Questions**

- \* 1. Have you or will you provide services rendered in California?
- \* 2. Have you or will you receive rent for property located in California?
- \* 3. Have you or will you receive royalties for services originally rendered in California?
- \* 4. Have you or will you provide rentals of tangible property to be used in California?
- \* 5. Does the company have Physical presence or Is it registered in California?

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Based on the questions you've answered, you may need to either upload or eSign a document. Under the Electronic Signature, click to eSign. Once signature is complete, click **Next** to proceed.

Document Name	File Type	Expiration Date	Uploaded Date	Linked To	Electronic Signature	Remo
<a href="#">UNIQUE SUPPLIER NAME W-9</a>	W-9		9/21/2024	Supplier	<a href="#">Click here to eSign</a>	X

Page size: 10   1 items in 1 pages

**\***

**You must click Next until the 'Review and Submit' section and submit the record for the changes to take effect.**

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On the next screen, click **Submit**. Once you click Submit, you will receive an email stating your registration is complete.

You are now registered and credentialed in the system and can begin submitting invoices.

## Chick-fil-A - Apex Supplier Portal Registration Complete



○ CFASuppliers@portal.chick-fil-a.com <CFASuppliers@portal.chick-fil-a.com>

To: ○ FIRST.LAST@GMAIL.COM; Cc:



Dear FIRST LAST,

Thank you for taking the time to respond to our notification, and to access and update your profile online. This is to confirm that your registration has been successful.

You will receive another e-mail shortly with your vendor ID number.

If you need technical assistance, please contact us at [CFASuppliers@portal.chick-fil-a.com](mailto:CFASuppliers@portal.chick-fil-a.com).  
Best Regards,

Chick-fil-A Supplier Maintenance Team

